RESIDENCE HELD IN TRUST
ENDORSEMENT QUESTIONNAIRE

1. What is the name of the Trust?
________________________________________________________________________
________________________________________________________________________

2. Is legal title to the property held SOLELY in the name of the Trust?
   □ Yes  □ No  If no - the homeowner’s policy cannot be written.

3. Who is the trustee of the trust?
________________________________________________________________________

4. Does the trustee of the trust regularly reside in the Residence Held In Trust?
   □ Yes  □ No

5. Does the grantor of the trust regularly reside in the Residence Held In Trust?
   □ Yes  □ No
   ▷ Is the grantor and/or beneficiary related to the trustee? □ Yes  □ No
   ▷ Does the grantor and/or beneficiary reside in the trustee’s household? □ Yes  □ No

6. For what purpose is the dwelling to be used?
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________